Medscope MRM Version 2.12

A new set of useful features have been added to MRM for 2012. These have been designed to assist pharmacists meet Medicare's HMR compliance rules, particularly those that relate to the new HMR Direct referral process.

New HMR Process Compliance Features.

New patient consent form (Direct HMR referrals).

When printing the HMR claim form (typically before the HMR interview so it can be given to the patient to sign) MRM includes a Home Medicines Review (HMR) Consumer Consent form that requests patient's permission to gain access to their pharmacy dispensing history and documents the patient's preferred interview location. This is particularly important if the HMR interview is conducted somewhere other than the patient's home this aspect of the consent process is not covered in the existing claim form.

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| .0 Jan 2012 | Payment | | | s cas | ipleted. f :Paymen e. |
| | | | | Clic | k on a r |

Related MRM functionality.

Action

Medication

Recording patient consent. ٠

The Interview Completed screen has been updated to

enable the pharmacist to record if patient consent was gained to access their dispensing history, and to send a copy of the report to the pharmacy. In the next release of MRM, an audit report will be available for every case that will use these values to demonstrate compliance should Medicare ask.

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Daily Dose

Duration

Administration

<u>Printing Pharmacy copy of HMR report (Direct HMR referrals).</u> MRM will block attempts to print the pharmacy's copy of the HMR report if patient consent was not received.

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| 21 Sep 2011 | Payment | | Patient me | eds list | referral profile / rral with MRM Exp |
| 20 Oct 2011 | Report | <u>ک</u> رہے | 3. | System | dule HMR Interview |

HMR interview location (other than patient's home)

The HMR interview is usually conducted at the patient's home, but the patient may request to be interviewed at another location. Functionality has been added to MRM to accommodate the various interview location options available to patients.

Scheduling the HMR Interview – Interview location

The Schedule interview screen has been updated to allow for the recording of HMR interview location other than the patient's home. If not *Patient home*, the pharmacist must record the patient's reason for the opted location. To ensure correct compliance, it is important that Interview location be documented correctly.



Related MRM functionality

• <u>Schedule Preferences.</u>

The Schedule preferences have been expanded to allow for default setting of HMR interview location.

| The most signif | icant innovatio | n in medicines | decision support in a | 20 years. | | | ADOUL | | LUGI |
|---|-----------------|----------------|--|--------------|---------------------------------------|-------------|---|--|------|
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• Patient Consent form.

As mention above (*New Patient consent form*) the patient's request for an interview location other than Patient's home should be documented and kept in your files. The consent form forms part of your auditing and compliance requirements.

Recording the date the HMR/RMMR report was sent to the GP.

To comply with the RMMR process rules, the date the final report is sent to the GP needs to be recorded (and appears on the RMMR claim form). As a contribution to good practice, Medscope have set up a mechanism where this is recorded for both HMRs and RMMRs. MRM provides three new mechanisms for logging the report sent date.

• <u>HMR Report Completed screen</u> has been updated to include the ability to record the date the report is sent to the GP. This field is optional.

| Patient Age Address Suburb | ARMSTRONG Lou 76 Gender Bollywood drive Hobart | lis (BP) Male | Date sent to GP DD - MM - YYYY Follow-up date 11 - 01 - 2013 |
|-------------------------------------|---|-------------------------|--|
| | - | | Browse |
| | | | |
| | l ites: | | |
| Report file |)tes: | | |

• Patient profile Notes screen.

The Notes tab of the patient profile screen now includes the ability to record (and display if previously set) the *date report sent to GP*. The date sent field can be updated even after a case has been archived – allowing for backward compatibility for cases entered prior to version 2.12.

| MRM Home | Referrals | Calendar | Address Book | Archive | Statistics | Tools | My Account | Medscope CPD |
|---------------------------------------|---------------|-------------------------------------|--------------|-----------|----------------|-----------|---|---|
| HMRDirect | Patient: A | RMSTRONG | Louis (BP) 🤞 | © Che | ecked (printed | referral) | 16 Possil O selected | ole issues identified December 2 added |
| Patient Ge © Male C Mark as urg | Female | Patient I 22 - 05 Age: 76 yea | | 19 - | of Review | | term. There addition of o | |
| Med. History | Observation | s Pathology | Medications | Allergies | s Notes | - | osteoporosi | |
| Interview | | | | | | *** | which may b therapy sho patients on | g is taking antibiotics le long term. Antibiotic uld be reviewed in all long-term therapy to ngoing indication. |
| | sent to GP 10 | - 01 - 2 | 012 | | | | 4 🛢 | |
| GP feedback | | | | | | | Elevated | I ALT |
| | 55 | | | | | | | Add New Issue To List O |
| | | | | Cancel | Su | bmit | | Next |

• Batching Report sent to GP

Instead of setting the *date sent* on a report by report basis, a batch tool has been included that allows the pharmacist to set the sent date for multiple reports in one action.



New RMMR Process Compliance Features

Changes to the RMMR process now require RMMR referrals be (in most cases) collaborative. To assist in the management and documentation of collaborative RMMRs, MRM has introduced new tools for the RMMR pharmacist.

MRM generated collaborative RMMR referrals

To streamline the RMMR referral process for both pharmacist and GP, collaborative referrals for RMMR patients can be generated automatically within MRM. The referrals can then be sent to the GP for review. If the GP deems the review meets the Medicare rules, they can sign the referral and return to the pharmacist with any relevant clinical details.

| 11 | Report | | | referral | |
|----------|-------------------|-------|--------------------------------|--|---------------|
| 11 | Report | | | Generate RMMR collaborative referral within MRM from the | / Expert |
| 11 | Interview | * | | , print menu | W |
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| | | | RMMF Resid Patie RMMF | Report lent profile nt meds list | rts) age. |

Selected patient – prints a referral request for the selected patient.

All GP's patients – MRM scans the RMMR list for patients belonging to the same GP as the selected patient. MRM then generates a single letter to the GP, with individual referrals attached for each patient.

Sample MRM generated request for GP collaborative RMMR referral.

Document referrals received.

It is important that pharmacists log the steps taken for every action of the HMR/RMMR process for auditing purposes. MRM has included a new field in the RMMR patient's profile screen that enables the pharmacist to log that a referral was received for the patient – date collaborative referral received.

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|---------------------------------------|-----------------|-------------------------------------|------------------|--|--|-------|--------------------------------------|
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| Patient Ge C Male G Mark as urg | Female | Patient D 01 - 02 Age: 44 yea | | 05 - | f Review 06 - 201 ¹ ad: 222 days ag | | Instruction the fields o here. |
| Med. History | Observation | s Pathology | / Medication | s Allergies | Notes | 2 | The inform specific to t |
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| Action Me | dical Condition | n | Status | Additional I | nformation | | |
| 🌛 🗙 dia | betes mellitus | | Ongoing | | | | |

Referral received batch tool

In most cases pharmacists receive referrals in batches. Rather than set the referral received date case by case, MRM has included a *Referrals Received from GP* tool that allows the pharmacist to set this date for multiple RMMRs in a single click.

| RM Home | Referrals | Calendar | Address Book | Archive | Statistics | Tools | Ny Account | Meds |
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| | referral re | eceived date | 3. Sele | ct which RN | 1MRs the refe | rral recei | ved date applies | to ab b rm |

In the next release of MRM, an audit report will be available for every case that will use these values to demonstrate compliance should Medicare ask.

Streamlining the RMMR process

To streamline the RMMR process, Medscope suggests (for each facility):

- Enter each resident patient into MRM as a pending RMMR.
- Generate requests for collaborative RMMR referrals to patients' GPs. Chose *all GP's patients* as described above.
- Document referrals accepted as described above.
- Remove patients without referrals from MRM.
- Complete RMMR reports for patients with referrals.

New Report Enhancement Features

The following new features have been included to facilitate the HMR/RMMR report generation process.

New Medication management (General Comments).

The most significant enhancement on the Report front is the inclusion of a general comment section, enabling the pharmacist to outline the general status of the patient's medication management regimen.

Home Medication Review

Report and Management Plan

| Patient: | Louis (BP) A Bollywood drive H | | DOB Phone | 22 May 1935 0362238822 |
|--------------------|-----------------------------------|----------------------------------|--------------|-------------------------------|
| Doctor | Dr. George Gianna | akopoulos (Ph:03 6228 3234 Fax:0 | 362084062 | 2) |
| Contact Pharmacist | George Giannakor | ooulos (Ph: 0411206690 email: ge | orge@med | lscope <mark>.c</mark> om.au) |
| Date of Interview | 19/Oct/2011 | Suggested Next Review | - | 19 Oct 2012 |
| Community Pharmacy | Medscope Pty Ltc | (Ph: 0411206690 Fax:) | | |

Seneral Comments

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Medication Adherence

Mr Armstrong has difficulty complying with the current medication regimen. Some of the recommendations made in the report below are made in an attempt to simplify the regimen.

Medication Understanding)

Mr Annstrong demonstrated a good understanding of the medication regimen and the uses and effects of the medication.

Medication Administration

All medications are taken from original packaging.

| Issues and Recommendations | Management Plan (to be completed by GP) |
|---|--|
| Elevated ALT | |
| Mr Armstrong is taking a statin and has an elevated ALT level. Statins may cause hepatotoxicity-monitor ALT and discontinue if persistently > 3 times normal. | |

General comments are listed above the Issues and Recommendations section of the Report and Draft Management Plan.

Including General Comments in the report

Medication management in terms of adherence, understanding and administration are recorded in a patient's profile as observations.

| MRDi | rect Pati | ent: A | RMSTRONG L | Louis (BP) 🥗 | © Che | cked (printed | d referral) |
|------------------|--|---|--|---------------|---------------------------------|-----------------------------|-------------|
| Patier | nt Gender | | Patient Da | ite of Birth | Date o | f Review | |
| ⊙ Male Mark a | e C Fem is urgent I | | 22 - 05 Age: 76 years | - 1935 old | 19 - Conducte | 10 - 201 ad: 84 days ago | 2000 |
| | | | | | | | |
| | servation | servation - Select - Select | | Medications | Allergies | | s |
| Add Ob Action | servation Observati | - Select - Select Blood pi | - - ressure / Heart ra | | Date | | s |
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| Add Ob Action | servation Observati Temperatur Weight Blood pres | - Select - Select Blood pi Blood si BMI Height / K10 Medicat | - - ressure / Heart ra ugar level | te | Date 23 Ma 23 Ma 01 Ma | ау 2010 ау 2010 | S |

The Medication management options for adherence, understanding and administration are specified individually.



Suggested MRM issues include General Comments (marked in blue). The comment text depends upon the value of each observation (Adherence, Understanding and Administration).

In this example 15 possible issues detected by MRM for the case, including 3 General Comment issues (marked in blue)

| ols | My Account Medscope CPD | Is My Account Medscope CPD |
|------|---|--|
| ral) | ALT and discontinue if persistently | al) 15 Possible issues identified |
| | > 3 times normal. | Mr Armstrong has difficulty complying with the current medication regimen. Some of the |
| | ✓ Diabetes | recommendations made in the report below are made in an |
| | Although diet control can be used for type 2 diabetes, it is more usual to utilise oral hypoglycaemics and/or metformin. A review of | attempt to simplify the regimen. |
| - | current blood sugar levels is recommended to assess if diet control alone is still appropriate. | All oral tablet and capsule medications for Mr Armstrong are |
| | I Order 4 🕐 | packed in a dose administration aid. Medication seems to be well managed in this way. |
| | Medication Adherence | |
| ¥ | Mr Armstrong has difficulty complying with the current medication regimen. Some of the recommendations made in the | Order 2 2 Pedication Understanding |
| | Add New Issue To List O | Add New Issue To List G |
| | Next | Like other issues, select to include in the report. |

Selected issues in blue appear in the General Comments section of HMR/RMMR reports, whereas the issues in beige appear in the report's issues and recommendation section

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Customising *General Comment* text

Like any other MRM issue, pharmacists can customize the general comment text for each adherence, administration and understanding issue.

| | | in the second se | Abo | ut Us | Contact Us | Logout |
|--|--|--|--|----------------------------------|---|---|
| My Account | Medscope CPD | | Лу Ассоц | nt M | ledscope CPI | |
| 4 selected and/or meth current bloo recommende | ole issues identified 2 added ormin. A review of d sugar levels is ed to assess if diet e is still appropriate. | | 15 Pos 4 select Edit Issu Issue | t <mark>ed 2 a</mark> ue Text | | |
| 48 | Order 4 | | with t of the | he cur recom | rent medicat mendations m | lty complying ion regimen. Some ade in the report empt to simplify |
| Mr Armstron complying w medication r recommenda | on Adherence g has difficulty ith the current regimen. Some of the ations made in the | | the re | | Edit text to yo | ur wording |
| attempt to s | v are made in an simplify the regimen. Order <mark>1 ⑦</mark> | | inst cus | ances t | y new wording tick checkbox, ording only ap ise. | otherwise |
| | edit icon to edit _{re} | | \sim | y every ancel | y time issue is Save | |
| | Add New Issue To Lis | | | | 4. Save | |

In the above example the custom text for Medication adherence will apply to each case where the patient is observed to exhibit poor medication adherence.

New/Edit issues text area increased.

The space available to add details of new issues (not detected by MRM) has been increased. This also applies to the area available to edit the wording of any MRM suggested issue. In Firefox and Chrome, the area can be further enlarged by click-and-dragging the bottom-right corner.

| ferrals | Calendar | Address Boo | ok Archive | Statistics | Tools | My Account | Medscope CPD | |
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| , condition | | Status | Additional Information | | | | | |
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Include interview notes in report

For pharmacists who like to include interview notes in their report, a preference setting has been added that instructs MRM to do so.

| IRM Home | Referrals | Calendar | Address Book | Archive | Statistics | Tools | My Account | Medscope CPD | | | |
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| Schedu | | | Default pharmacy | ault pharmacy Augusta Road. | | | | | | | |
| Report Logo / Signature | | | Include in report | t 🔽 Allergies 🗷 Medical History 🔽 Pathology 💌 Interview Notes | | | | | | | |
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| 18 18 97 | ig (Pharmacies | 5) | | 🔽 Ord | ☑ Order drugs in report alphabetically | | | | | | |
| Alerts | | | GP to return feedback | to 💽 Acc | • Accredited pharmacist C Pharmacy C Both pharmacist and pharma | | | | | | |
| Second and the second second | inagement | | Personalise issues (replace <i>patient</i> with patient name) • Yes • O No | | | | | | | | |
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| Pop Fax M | lessages | | | | | | | | | | |
| HMRAlert | | | | | | | | Save | | | |
| E Rule Mode | ration | | | | | | | and the second second | | | |

Control the order in which medication are listed in reports

By default, MRM lists PRN drugs (in the report and interview sheet) before non-PRN medication, and orders each alphabetically thereafter. An option has been added in the preferences to order all drugs alphabetically – and not group by PRN / non-PRN.

| ARM Home | Referrals | Calendar | Address Book | Archive | Statistics | Tools My Account Medscope CPD | | | | |
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| | t Preferen | ces | | | | | | | | |
| Javascript Tree | | - | Report Preferences | | | | | | | |
| Preference | 10.3 | | Default report type | C HMF | C HMR (in-direct) C HMR (direct) C RMMR | | | | | |
| My details Schedule | | | Default pharmacy | irmacy Augusta Road, | | | | | | |
| Report | 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - 1975 - | | Include in report | 🔽 Alle | 🔽 Allergies 🔽 Medical History 🔽 Pathology 🔽 Interview Notes | | | | | |
| 15 I.S. 170. doi: | Signature q (Medicare) | | List drugs by | O Brand O Generic name 💿 Both (Generic and brand) | | | | | | |
| | ig (Pharmacies | 5) | Order drugs in report alphabetically | | | | | | | |
| - Alerts | | | GP to return feedback | to C Acc | • • Accredited pharmacist O Pharmacy O Both pharmacist and pharm | | | | | |
| ^L Rule Management Data Entry Accounts Export Your Data | | | Personalise issues (replace <i>patient</i> with patient name) © Yes C No | | | | | | | |
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Weekly GP HMR Activity Report

Medication Reviews (HMRs and RMMRs) are a collaborative exercise involving GP and pharmacist to better the patient's health. It is important, therefore, to include the GP in the process. MRM V2.12 will automatically fax weekly HMR activity statements to relevant GPs every Monday morning that details how many HMRs were issued by the GP in the previous 7 days, how many of those have been scheduled for interview (and when) and how many reports were completed (for the GPs patients). This information:

- Allows the GP to detect referrals that may have been missed.
- Allows the GP to track progress of HMRs for their patients.
- Allows the GP to gauge the number of referrals they have been issuing.
- Assists the GP to manage their HMR review with the patient knowing which reports have been completed and will soon be received.
- Complies with the Specific Guidelines that require accredited pharmacist to inform the GP of the date and time of interview
- Builds better relationships with the GP

Sample GP weekly HMR activity report.

- One report is sent to each GP. A report is only sent if there has been *activity* in the previous 7 days.

Note: Activity reports are faxed (or emailed if fax number has not been set). Please ensure that the GP fax and email details in the MRM address book are set correctly.

Activating weekly GP HMR activity reports

By default the setting for sending weekly activity statements is disabled – i.e. no reports are sent. To activate this feature the *Notify GP of Scheduled HMR Interviews* setting in the schedule preferences must be set.

| ARM Home | Referrals | Calendar | Address Book | Archive S | Statistics | Tools | My Account | Medscope Cl | PD | |
|-------------------------------|----------------|---------------|--|--------------------|--------------|-----------|--|-----------------------------------|-----------|--|
| My Accoun | t Preferen | ces | | 1.1 | Preferences | are locat | ted under the T | ools tab | | |
| Javascript Tree My Account | 2.5. | ect the Sched | lule Iing Prefer | ences | | | | | | |
| Preference | nrefe | rences | nterview lo | cation 📀 | Patient home | C In Cl | inic C In pharma | icy C Other | | |
| Schedu | | | Default interview tir | ne 10 | minutes | | | | | |
| Report | | | Notify CB of Sche | duled HMD Inte | ruieme (onl | v annline | to HMDs) | | | |
| Logo / : | Signature | | Notify GP of Scheduled HMR Interviews (only applies to HMRs) Enable Acto Notification Image: Color of Notification | | | | | | | |
| Claiming | g (Medicare) | | \leq | | Send copy to | | day morning listing patients in the pre | HMR interviews sche vious week | eduled fo | |
| Invoicir | ig (Pharmacies | 5) | | | - | dion | | | | |
| Alerts | | | Patient SMS Inter | view Reminder | | - 3. Ac | tivate the weekl | ly report and CC a | a | |
| ^L Rule Ma | inagement | | Send SMS notificatio | on 0 | day(s) b | eforcopy | to yourself if yo | ou wish | 2 | |
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| Export Yo | ur Data | | Note SMS sent out | | | | aca for parent pri | one number. | | |
| 🕂 Pop Fax M | lessages | | | | | | | | | |
| HMRAlert | | | | | 4. Sav | e update | ed settings 🔔 | | /e ● | |
| E Rule Mode | ration | | | | | | | | - | |

Miscellaneous features

Printer friendly version of referral list

A hardcopy of the active referral list can be printed by clicking on the print icon as shown below. The printed list will match the displayed list, taking into account any filter settings and/or search criteria.

| he most significant | innovation in medicin | es decision suppor | t in 20 years. | | | About Us Contact Us Log |
|-------------------------------|---------------------------------------|----------------------|--------------------------|-------------|--|--|
| IRM Home Re | ferrals Calendar | Address Bo | ok Archiv | e Stati | istics T | ools My Account Medscope CPD |
| Referrals () matches found | New OSchedule | OInterview OR | eport ^O Pay | ment G | All 62 | redit(s) Search/Filter: medscope 🖉 🔗 |
| Filter settin | 1gs Pharmacy/Facility | Doctor | Logged | Status | | Referrals |
| You have | 12 follow-up referra | ls due in the next | <u>7</u> weeks. <u>C</u> | lick here t | o view. | Print active referral list asys all of your active |
| DIRECT Rengin | HMR Direct Referral | HIPPOCRATES Kev A | 20 Sep 2011 | Payment | | displayed ing on the in button. |
| INDIRECT George | HMR Data Import Pharmac | HIPPOCRATES Kev A | 21 Sep 2011 | Payment | \$ | Legend |
| FITZGERALD Ella | RMMR Unknown | HIPPOCRATES Kev | 20 Oct 2011 | Report | <> ₽ √ | Create new HMR/RMMR referral Patient referral profile / Analyse |
| HENRY Brian | HMR Direct Referral | HIPPOCRATES Kev A | 03 Nov 2011 | Interview | * 合 り | referral with MRM Expert System Schedule HMR Interview |
| GIANNAKOPOULOS/ GeorgeA | A RMMR Acme aged care | HIPPOCRATES Kev A | 11 Nov 2011 | Report | <> 🗗 ✓ | (Delete referral (credit returned) |
| FITZGERALD Ella | HMR Medscope Community Pharmacy | HIPPOCRATES Kev | 07 Jan 2012 | Report | \$\begin{aligned} & \vertext{aligned} & \ver | Analyse referral for interview Print menu(forms, reports) |
| FITZGERALD Ella | HMR Direct Referral | HIPPOCRATES Kev A | 10 Jan 2012 | Payment | \$ | C :Interview / Report completed. Move to next stage. |
| | | | | | | Payment received. Archive case. Click on a row to see the referral's details, or click on ⑦ to see these instructions. |

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